1303/90

-FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (check if this is an ame Series B Preferred	endment and name has	changed, and indica	ate change.)		
Filing Under (Check box(es) that apply)	☐ Rule 504	□ Rule 505	■ Rule 506	☐ Section 4(6)	☐ ULOE
Type of Filing	Amendment				
	A. BASIC	IDENTIFICATION	N DATA		
 Enter the information requested at 	oout the issuer				
Name of Issuer	nendment and name ha	as changed, and indi	cate change.)		
Address of Executive Offices (Number and 2020 124 th Avenue N.E., Suite C-205, Belle		Code)		elephone Number (Incl 25) 882-3200	uding Area Code)
Address of Principal Business Operations () (if different from Executive Offices)	Number and Street, Cit	y, State, Zip Code)	Te	elephone Number (Incl	uding Area Code) PROCESSE
Brief Description of Business Provide electrical contracting and technolog	y services for the hom	e			IAN 0 4 2006
	imited partnership, alre mited partnership, to b		□ o	other (please specify):	THOMSON FINANCIAL
Actual or Estimated Date of Incorporation of Jurisdiction of Incorporation or Organization		Month 0 3 S. Postal Service above	Yea 0 breviation for Stat	1 🗷 Actual	☐ Estimated
	CN for Canada; FN	for other foreign ju	risdiction W A		

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes to the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with

Filing Fee: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class equity securities of the issuer;
 - Each executive officer and director of corporate general and managing partners of partnership issuers; and

• Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	ĭ Promoter	Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Travis, H. Lee IV				_	
Business or Residence Addr 2020 124 th Avenue N.E., Su			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,					
Business or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,					
Business or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number an	nd Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number an	nd Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	<u> </u>				
Business or Residence Addr	ess (Number an	nd Street, City, State, Zip	Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					В.	INFO	RMA	TION	ABO	UT O	FFER	ING			
_												<u> </u>		Yes	No
1.	Hast	he issue	er sold o	or does	the issu	er inten	d to sell	, to non	-accred	ited inv	estors i	n this offering?			⊠
		*			Answe	r also i	n Appei	ndix, Co	olumn 2	, if filin	g under	ULOE.			
2.	Wha	t is the r	minimu	m inves	tment tl	nat will	be acce	pted fro	m any	individı	ıal?			\$ 50,00	<u>00.00</u>
	_													Yes	No
3.		the off	•	•		-	•							×	
4.	or single of the	nilar rei I is an a	munerat ssociate or deal	tion for d perso ler. If m	solicita n or age ore than	tion of pent of a n five (5	purchase broker (5) perso	ers in co or deale ns to be	onnection r registe	on with ered wit	sales of th the S	given, directly of securities in the EC and/or with a ersons of such a	offering. state or st	If a perstates, list	son to be t the name
Full N	ame (La	ast name	e first, i	f indivi	dual)										
Busine	ss or R	esidence	e Addre	ss (Nun	nber and	d Street	, City, S	state, Zi	p Code)					-
Name	of Asso	ciated F	Proker o	r Deala	·r					•					
(Check	"All S		r check	individ	ual Stat	es)							🗆 All S	States.	
[AL]	[AK]	[AZ]	[AR] [KS]	[CA]	[CO]	[ME]	[DE]	[MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID]			
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
Full Na	me (La	ast name	e first, i	f individ	iual)			•							Particular de la constantina della constantina d
Busine	ss or R	esidence	e Addre	ss (Nun	nber and	1 Street	, City, S	state, Zi	p Code)					
Name	of Asso	ciated F	Broker o	r Deale	r							7.4			
		h Perso												74.4	
		tates o								[GA]	[HI]	[ID]	🗖 All S	states.	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
Full Na	me (La	ist name	e first, i	f individ	iual)					·····					
Busine	ss or R	esidence	e Addre	ss (Nun	nber and	1 Street	, City, S	tate, Zi	p Code)					
Name	of Asso	ciated E	Broker c	r Deale	r								·····		
		h Perso							urchase				C 411 4	34.4	
(Check	("All S	tates" o	r check [AR]	individ	ual State [CO]	es) [CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	⊔ All \$	states.	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEED

	Enter the aggregate offering price of securities included in this amount already sold. Enter "0" if answer is "none" or "zero." It exchange offering, check this box \(\pi\) and indicate in the column securities offered for exchange and already exchanged.	f the transaction is an	
	Type of Security Debt	Aggregate Offering Price	Amount Already Sold
	Equity		\$
	□ Common or ⊠ Preferred	\$ <u>2,300,000.00</u>	\$ 420,000.00
		P	¢
	Convertible Securities (including warrants)		\$ \$
	Other (Specify)		\$ \$
	Total		\$ 420,000.00
	Answer also in Appendix, Column 3, if filing under		\$420,000.00_
2.	Enter the number of accredited and non-accredited investors which securities in this offering and the aggregate dollar amounts of the offerings under Rule 504, indicate the number of persons who hand the aggregate dollar amount of their purchases on the total is "none" or "zero."	neir purchases. For nave purchased securities	
		Number	A garageta
		Investors	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	3	\$420,000.00_
	1 1001 001100 1111 001010		
	Non-accredited Investors	0	\$0.00 \$
4.	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve	\$ 0.00
4.	Non-accredited Investors	ULOE information requested for sindicated, in the twelve Classify securities by type Type of	\$ 0.00
4.	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security	\$0.00 \$ Dollar Amount
4.	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security	\$0.00 \$ Dollar Amount Sold
4.	Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under If this filing is for an offering under Rule 504 or 505, enter the all securities sold by the issuer, to date, in offerings of the types (12) months prior to the first sale of securities in this offering. (listed in Part C-Question 1. Type of offering	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security	\$ 0.00 \$ Dollar Amount Sold \$
4.	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security	Dollar Amount Sold \$
4.	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the	Dollar Amount Sold S \$
	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the I check the box to the left	Dollar Amount Sold S \$
	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the I check the box to the left	Dollar Amount Sold \$ \$ \$ \$ \$
	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the I check the box to the left	\$
	Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under If this filing is for an offering under Rule 504 or 505, enter the all securities sold by the issuer, to date, in offerings of the types (12) months prior to the first sale of securities in this offering. (listed in Part C-Question 1. Type of offering Rule 505	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the check the box to the left	\$
	Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under If this filing is for an offering under Rule 504 or 505, enter the all securities sold by the issuer, to date, in offerings of the types (12) months prior to the first sale of securities in this offering. Clisted in Part C-Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the is the securities in this offering. Exclude amounts relating solely to f the issuer. The information may be given as subject to future amount of an expenditure is not known, furnish an estimate and of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the check the box to the left	\$
	Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under If this filing is for an offering under Rule 504 or 505, enter the all securities sold by the issuer, to date, in offerings of the types (12) months prior to the first sale of securities in this offering. (listed in Part C-Question 1. Type of offering Rule 505	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the check the box to the left	\$
	Non-accredited Investors Total (for filings under Rule 504 only)	ULOE information requested for sindicated, in the twelve Classify securities by type Type of Security suance and distribution of o organization expenses contingencies. If the check the box to the left	\$

·								
lame or S	Signer (Print or Type) avis IV	Title of Signer (Print or Type) President				****	·	
Iome Tec	int or Type) chnologies, Inc.	Signature //			Date	120	05	. ·
ne follov ritten re 02.	ving signature constitutes at quest of its staff, the inform	e to be signed by the undersigned duly a undertaking by the issuer to furnish thation furnished by the issuer to any	a, the	: U.S. Se	curities and investor pu	Excha	inge Commission, u	pon
:		D. FEDERAL SIGNA						
otal Pay	ments Listed (column totals	added)			3 \$2,	<u>495,00</u>	0.00	
olumn T	otals		×	\$	0.00	E	\$ 2,495,000.00	
	1			\$			\$	
ther (spe	ecify							
Vorking o	-			\$ \$ \$		区		
:	nt of indebtedness					<u> </u>		
this officients	ering that may be used in essuer pursuant to a merger)	ading the value of securities involved schange for the assets or securities of				0	\$	•
	ion or leasing of plant build	_		\$			\$	•
	-	ation of machinery and equipment		\$,,,		\$	•
	of real estate			\$			\$	
alaries ai				\$	2.77		\$	•
				Off Dire	nents to ficers, ctors, & iliates		Payments To Others	
į o		y purpose is not known, furnish an esti equal the adjusted gross proceeds to th						

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEED

		E. STATE SIGNATURE			
1.		30.252 (c), (d), (e) or (f) presently subject to a rule?		Yes □	No 区
		See Appendix, Column 5, for state response.			
4.	The undersigned issuer hereby undernotice Form D (17 CFR 239.500) at	ertakes to furnish to any state administrator of t such times as required by state law.	any state in whic	h this no	tice is filed, a
4.	The undersigned issuer hereby under by the issuer to offerees.	ertakes to furnish to the state administrators, t	pon written reque	est, infor	nation furnished
4.	Uniform Limited Offering Exempti-	hat the issuer is familiar with the conditions to on (ULOE) of the state in which this notice is the burden of establishing that these condit	filed understands	s that the	
	ner has read this notification and know gned duly authorized person.	ws the contents to be true and has duly caused	this notice to be	signed or	n its behalf by the
Issuer	(Print or Type)	Signature //	Date		
Home	Technologies, Inc.	MATH	12)	20/C	Ď <u>.</u>

Title of Signer (Print or Type)

President

Name of Signer (Print or Type)

H. Lee Travis IV

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear type printed signatures.

APPENDIX (2)

1		2	3		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
	non-actinves	to sell to credited tors in ate -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)	a					
State	Yes	No	·	Number of Accredited Investors	Amount	C-Item 2) Number of Nonaccredited Investors	Amount	Yes	No
AL	103	110		Investors	Amount	Investors	Amount	1 63	110
AK								<u> </u>	
AZ									
AR									
CA									
СО									
CT									
DE									
DC									
FL									
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN		X	Preferred Stock	1	\$100,000				X
MS									
MO				<u> </u>					

7 of 8

APPENDIX

1	- -	2	3		4					
	non-accinves	to sell to credited tors in ate -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)	2	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)					
				Number of	Ì	C-Item 2) Number of				
State	Yes	No		Accredited Investors	Amount	Nonaccredited Investors	Amount	Yes	No	
MT									1	
NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND										
ОН										
ОК										
OR										
PA										
RI							_			
SC										
SD										
TN										
TX										
UT										
VT										
VA										
WA		X	Preferred Stock	2	\$320,000				X	
WV										
WI										
WY										
PR										

8 of 8